



INTRODUCTION TO CFA :-

- Chartered Financial Analyst (CFA) credential is the most respected & recognized investment management designation in the world
- It provides a strong foundation of advanced investment analysis & real-world portfolio management skills that will give you a Career advantage
- It has regulatory bodies in 37 countries worldwide and Member Societies in more than 141 countries.

JOB OPPORTUNITIES:-

- Major recruiters in India are MNC Banks like J.P.Morgan, Barclays, MSCI and similar other financial institutions as well as Indian Financial Institutions, Brokerage Houses, Mutual funds and Insurance Companies
- Pay package for CFA is one of the best among professional courses like CA and CS
- One can start working as a trainee or an intern after completing Level 1
- Approximate package for Level 1 passed out candidate (fresher) is **3-4 Lakhs** and **7+ Lakhs** after all three levels

REQUIREMENTS :-

- Passport

WHO CAN APPEAR FOR THE EXAMINATION?

- Undergraduate education: A bachelor's (or equivalent) degree or be in the final year of your bachelor's degree program. You will have to complete your bachelor's degree program in order to register for the Level II exam.
- Work experience: Four years of professional work experience (does not have to be investment related), or
- A combination of four years (or 48 months) of full-time work experience and/or college/university education on the date of registering for the Level I exam. The dates of education and professional work experience cannot be overlapping

HOW IS THE EXAM CONDUCTED?

The Level I exam consists of 180 multiple choice questions (3 choices), split between two 2.25-hour sessions. Candidates must attend both sessions. There's no negative marking for wrong answers.

- Morning session (2.25 hours): 90 multiple choice questions, covering all topics
- Afternoon session (2.25 hours): 90 multiple choice questions, covering all topics

LEVEL 1 PAPER PATTERN :-

- Two Papers of 3 hours each on same day with a 30 min optional break between exams
- Each PAPER has 90 MCQ questions on all 10 subjects with subject wise bifurcations
- Most of the students are able to complete the EXAM before time hence students should focus on solving the questions correctly to clear exams
- ***No Negative Marking***
- Passing Percentage: ***65% in aggregate** (Morning and afternoon exam combined) (***Target: 70% in each subject***)

* Calculated every year based on Average Performance

CFA Level wise Exam Subject Weightage :-

NO	TOPICS AND STRUCTURE	LEVEL I	LEVEL II	LEVEL III
1	ETHICAL AND PROFESSIONAL STANDARDS (Ethical rules for Governance of the Financial Institute while dealing with various persons)	15-20%	10-15%	10-15%
2	QUANTITATIVE METHODS (Application of Statistical tools in financial analysis)	8-10%	5-10%	0%
3	ECONOMICS (Applied economics for Financial Decision Making)	8-10%	5-10%	5-10%
4	FINANCIAL REPORTING AND ANALYSIS (Reporting Standard & Accounting Analysis)	13-17%	10-15%	0%
5	CORPORATE FINANCE (Tools for the Financial Management of a Company)	8-10%	5-10%	0%
6	EQUITY INVESTMENTS (Analysis & Valuation of Shares & similar Securities)	10-12%	10-15%	10-15%
7	FIXED INCOME (Analysis & Valuation of Bonds & similar Securities)	10-12%	10-15%	15-20%
8	DERIVATIVES (Analysis & Valuation of Derivative Instruments)	5-8%	5-10%	5-10%
9	ALTERNATIVE INVESTMENTS (Analysis & Valuation of Mutual Fund, PE Fund, VC Fund, Commodity & various other alternative investments)	5-8%	5-10%	5-10%
10	PORTFOLIO MANAGEMENT (Portfolio Management theories & their Application)	5-8%	5-15%	35-40%

February, 2021 LEVEL 1 EXAM FEES :-

DATE	REGISTRATION FEES (COURSE ENROLMENT FEE)	EXAM FEES	TOTAL (US \$)	TOTAL @ ₹75/ \$
13 th August 2020	\$ 450	\$700	\$1,150	₹ 86,250/-
3 rd November 2020		\$1,000	\$1,450	₹ 1,08,750/-

May, 2021 LEVEL 1 EXAM FEES :-

DATE	REGISTRATION FEES (COURSE ENROLMENT FEE)	EXAM FEES	TOTAL (US \$)	TOTAL @ ₹75/ \$
3 rd November 2020	\$ 450	\$700	\$1,150	₹ 86,250/-
23 rd Feb 2021		\$1,000	\$1,450	₹ 1,08,750/-

August, 2021 LEVEL 1 EXAM FEES :-

DATE	REGISTRATION FEES (COURSE ENROLMENT FEE)	EXAM FEES	TOTAL (US \$)	TOTAL @ ₹75/ \$
2 nd Fen 2021	\$ 450	\$700	\$1,150	₹ 86,250/-
4 th May 2021		\$1,000	\$1,450	₹ 1,08,750/-

November, 2021 LEVEL 1 EXAM FEES :-

DATE	REGISTRATION FEES (COURSE ENROLMENT FEE)	EXAM FEES	TOTAL (US \$)	TOTAL @ ₹75/ \$
4 th May	\$ 450	\$700	\$1,150	₹ 86,250/-
10 th August 2021		\$1,000	\$1,450	₹ 1,08,750/-

- A registration fee is valid for 10 years, whereas Exam Fee is for ONE EXAM only.
- Registration is to be done online on the institute website: www.cfainstitute.org
- Payment is to be made through credit card or wire transfer (Wire Transfer is cheapest mode & One will get one extra month to make payments)
- For scholarship details please visit (Only for Working Woman)
<https://www.cfainstitute.org/en/programs/cfa/scholarships>

ABOUT FINNACLE SHAH CLASSES :-

- We believe in creating **strong foundation of finance** with complete conceptual understanding
- We provide hard core Indian Teaching Methodology with *detailed explanations and practice of problems* in class itself (Without relying on PPT Shortcuts)
- We are pioneers in providing CFA/ FRM education in Mumbai and Surat.
- We have the most experienced faculties who provide best strategies with refined & processed test papers to face exams.

WHAT WE PROVIDE :-

- *200 Hours of Classroom Teaching*
- **Online video back-up for all Lectures**
- *Subject wise multiple test series (at least 2 test papers of every subject - Each test of 40 Questions)*
- *2 Exam style Mock Tests*
- *Chapter wise most important questions list*
- *Revision series a few weeks before the exam*
- *Exhaustive question bank - 5,000 Practice Questions (70-80 Questions per Chapter)*

HISTORICAL PASSING PERCENTAGE VS WORLD PASSING PERCENTAGES

Year	Level 1 (Finnacle)	Level 1 (World)
June'14	78%	42%
Dec'14	90%	44%
June'15	72%	42%
Dec'15	89%	43%
June'16	83%	43%
Dec'16	79%	43%
June'17	82%	43%
Dec'17	77%	43%
June'18	90%	43%
Dec'18	85%	45%
June'19	80%	41%

CONTACT DETAILS:-

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Feel free to contact us for any Guidance even if you don't join the classes