

Finnacle Shah Classes

“Education is MORE than JUST a Degree

We are pioneers in Finance professional courses across Mumbai (since 2003) & South Gujarat (since 2014) and have trained more than 5000 students till date. The training team consists of Ex-industry professionals from revered corporations like Goldman Sachs, Perfect Research, MSCI (formerly Morgan Stanley Capital Intl.) and Morningstar.

FinBridge Program

Producing India’s YOUNGEST & FINEST FINANCE PROFESSIONALS through skill focused experiential learning

Program Details

FinBridge Program is a combination of

1. Rigorous Practical knowledge and skill development training through 14 proprietary modules and a global finance certification (CFA Investment Foundation Course)
2. Top Corporate exposure through paid Internship of 1 year in premier job profiles like Investment Banking, Portfolio Management, Venture Capital, Private Equity, Wealth Management and Equity Research
3. Guarantee of Full Time Placements at completion of internship*

From obtaining core technical analytical skillset to personality/mindset development, from inculcating corporate etiquettes and reading habits to a job guarantee FinBridge program is a **one stop solution** for making a promising career in Indian Financial Markets and develop sound expertise of financial services industry.

Placement Highlights

- In last 2 years, **36 firms** have hired more than **60 candidates** across 6 cities (Mumbai, Pune, Surat, Bangalore, Chennai and Delhi)
 - **Highest package for the Year** – 6 lakhs per annum – at age of 20
 - **Average INR 4.85 lakhs per annum full time salary**

Campus Placements 2018-2019



Kumanika Chhajer
Company : Solidarity PMS
Profile : Portfolio Management



Khushbu Singhania
Company : Sutherland MNC
Profile : Equity Research



Shashwat Vijay
Company : Finaegis
Profile : Wealth Management



Nikhil Jain
Company : Sutherland
Profile : Investment Banking



Vishal Gurnani
Company : Libgem Advisors
Profile : Investment Banking



Astha Sundarka
Company : Cumulative Ventures
Profile : Investment Banking



Deep Gandhi
Company : Astute PMS
Profile : Equity Research



Neeraj Bajoria
Company : Growthalley Advisors
Profile : Investment Banking



Manshi Ghoghari
Company : Value Vision
Profile : Investment Banking



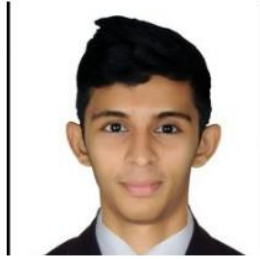
Sachin Hemnani
Company : Perfect Research
Profile : Equity Research



Vidhi Patel
Company : Kapso
Profile : Investment Banking



Ahmed Madha
Company : Unifi Capital
Profile :



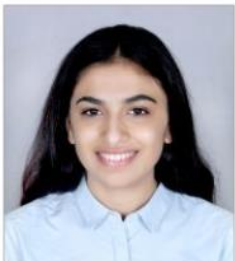
Mohammad Zaid Munshi
Company : Unifi Capital



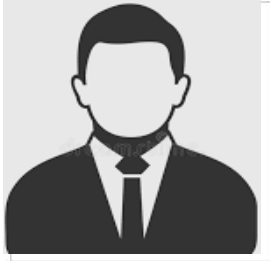
Akshat Goyal
Company : Felix Advisory



Stuti Bansal
Company : Felix Advisory



Unnati Dakoria
Company : Felix Advisory
Profile : Investment Banking



Taha Siamwala
Company : Piper Serica PMS
Profile : Portfolio Management



Moksha Shah
Company : Chatur Ideas
Profile : Venture Capital



Devis Jain
Company : Safehands Financial
Advisors
Profile : Product Research



Kapil Mundhra
Company : Safehands Financial
Advisors
Profile : Wealth Management



Pranav Gonawala
Company : Safehands Financial
Advisors
Profile : Wealth Management



Darshil Doshi
Company : Felix Advisory
Profile : Investment Banking



Divyansh Agarwal
Company : Felix Advisory
Profile : Investment Banking



Gurjyot Singh Narang
Company : Haardik Nayak
Profile : Wealth Management



Bhavin Bhagat
Company : Haardik Nayak
Profile : Wealth Management



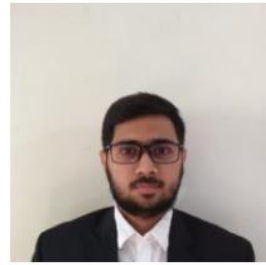
Vineet Nandwani
Company : Haardik Nayak
Profile : Content Development



Ashish Agrawal
Company : Harsh Roongta
Profile : Wealth Management



Dev Shah
Company : Felix Advisory
Profile : Investment Banking



Aman Jain
Company : Dilzer Consultants
Profile : Financial Planning Analyst



Parth Shah
Company : Sun Capital
Profile : Equity Research



Sheel Shah
Company : Sun Capital
Profile : Equity Research



Jatin Hassani
Company : Encito Advisors
Profile : Investment Banking



Darshan Patawari
Company : Windrose Capital
Profile : Venture Capital



Akshay Vadera
Company : Harsh Roongta Advisors
Profile : Wealth Management



Prassidh Shroff
Company : Artha Prabandham
Profile : Wealth Management



Aman Batra
Company : Artha Prabandham
Profile : Wealth Management



Pratik Sarawagi
Company : Elysium Capital
Profile : Investment Banking



Poonam Chindaliya
Company : Solidarity PMS
Profile : Portfolio Management



Palak Agrawal
Company : Turtlewealth
Profile : Equity Research



Darshit Jariwala
Company : Windrose Capital
Profile : Venture Capital



Mohammed Patel
Company : Blue Banyan Advisors
Profile : Portfolio Management



Aman Thadani
Company : Consortium PMS
Profile : Portfolio Management



Harshraj Jadeja
Company : Consortium PMS
Profile : Portfolio Management



Anshul Mittal
Company : Care PMS
Profile : Portfolio Management



Anchal Agarwal
Company : Care PMS
Profile : Portfolio Management



Vini Shah
Company : Prabhudas Lilladher
Profile : Equity Research



Yashika Narang
Company : Prabhudas Lilladher
Profile : Equity Research



Raj Jain
Company : Plan Ahead
Profile : Wealth Management



Jaivik Billimoria
Company : Goalwise
Profile : Wealth Management



Nishant Batra
Company : Windrose Capital
Profile : Venture Capital



Vishal Jajoo
Company : Windrose Capital
Profile : Venture Capital



Rishabh Malik
Company : Proficio Advisors
Profile : Investment Banking



Ruchika Virwani
Company : Prabhudas Lilladher
Profile : Equity Research



Mann Thakar
Company : Dilzer Consultants
Profile : Wealth Management



Urvi Narsaria
Company : Elysium Capital
Profile : Investment Banking



Anurag Sundarka
Company : Astute PMS
Profile : Portfolio Management



Radhika Sundarka
Company : JM Financial
Profile : Private Equity



Anuj Agrawal
Company : Proficio Advisors
Profile : Investment Banking



Sudarshan Maru
Company : Venture Gurukool
Profile : Venture Capital



Raviraj Gajiwala
Company : Dexter Angels
Profile : Venture Capital

CFA (USA) Program

INTRODUCTION

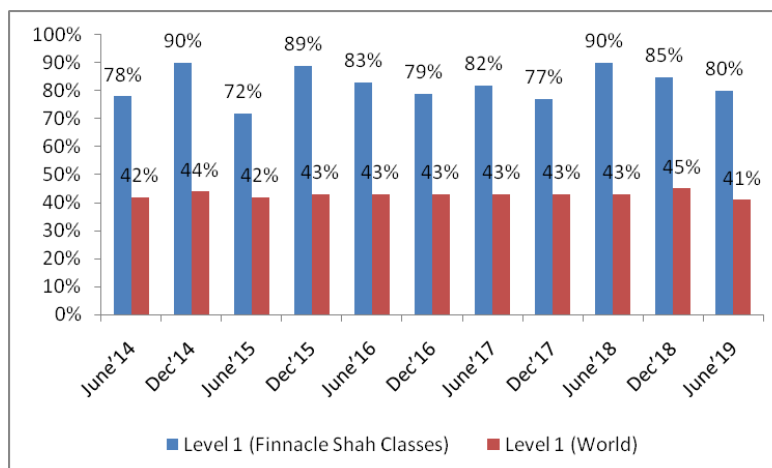
- CFA certification is **ONLY** provided by **CFA Institute USA** across the globe
- It is a ~ **60 year old program** (since 1963) conducted in **170 countries**
- It is the most respected and recognized investment management designation in the world
- It has regulatory recognition in 37 countries worldwide and Member Societies in more than 141 countries
- **More than 600 universities have tied up with CFA Institute** under University Affiliation program including **IIM Indore, IIM Bangalore**, Christ University, Symbiosis, Delhi University and many more (<https://www.cfainstitute.org/en/about/universities/university-affiliation#>)

JOB OPPORTUNITIES

- Pay package for CFA is one of the best among finance professional courses/degrees
- One can start working as a trainee or an intern after completing Level 1 itself
- Approximate package for Level 1/2 passed out candidate (fresher) is **3-4 Lakhs** and **7+ Lakhs** after all three levels
- Companies employing CFA Charterholders in India: Crisil Ltd, ICICI Group, SBI, The Tata Group, HDFC Group, Reliance Anil Dhirubhai Ambani Group, Evalueserve, Kotak Mahindra Bank, Reserve Bank of India, JM Financial Ltd, UTI Mutual Fund, IDFC, Edelweiss Capital Ltd, Amba Research, Motilal Oswal Securities Ltd, CARE Ratings, Religare Enterprises Ltd, Cognizant Technology Solutions, ICRA Ltd.
- Job Opportunities across Globe: Northern Trust Company, JP Morgan Chase, Deutsche Bank, HSBC, Nomura, Citigroup, Morgan Stanley Smith Barney, Goldman Sachs, Credit Suisse, Fidelity Management and Research, MSCI, Bank of America Merrill Lynch, Macquarie Group, Standard Chartered, UBS, KPMG, Deloitte, Franklin Templeton Investments, ING Group, RBS, and Morningstar.

Finnacle Shah Classes Historical Passing Percentage Vs CFA Institute's Passing Percentages

- We have successfully managed to maintain **one of the highest passing rates** for the CFA program across India
- **More than 45** students in world's top ten percentile since Dec 2017!



Contact Details

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Mumbai

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Vivina- 2B/13, 2nd Floor
Opp Railway Station,
Andheri – W,
Mumbai

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